

C O N F I D E N T I A L

**FINANCIAL AID STATEMENT**

*This application will be reviewed by the Financial Aid Committee only if complete and after student's acceptance and is conditioned on the following understanding:*

1. *That the candidate is unable to pay full tuition and needs Financial Aid;*
2. *That all sources of income, present and anticipated, as well as expenses, assets and liabilities are accurately disclosed;*
3. *That Financial Aid awards are made on an individual basis and are completely confidential and that disclosure of the amount of Financial Aid or the applicant's agreement with the school may be the basis for loss of award;*
4. *That this application is submitted in good faith and that any significant changes will be reported promptly to the school and the Committee reserves the right to review your financial situation at any time during the school year.*

**INSTRUCTIONS:** Please complete and return this form by **January 13, 2012** (returning families) or **February 15, 2012** (new families) and mail to SBMS, c/o Anne Chen, 1321 Alameda Padre Serra, 93103.

You must also complete and submit the Parent Financial Statement and mail required documents to SSS by the above deadlines In cases of divorced families, we require that both parents complete the PFS and submit the required documents.

**GENERAL INFORMATION**

**Student:**

Student Name \_\_\_\_\_ Date of Birth \_\_\_\_\_ Grade (2012-13) \_\_\_\_\_  
 Student's Address \_\_\_\_\_ Phone \_\_\_\_\_

**Parent or Guardian 1:**

Name \_\_\_\_\_  
 Relationship \_\_\_\_\_  
 Address \_\_\_\_\_  
 Phone \_\_\_\_\_  
 Occupation \_\_\_\_\_  
 Employer \_\_\_\_\_  
 Employer Phone \_\_\_\_\_

**Parent or Guardian 2:**

Name \_\_\_\_\_  
 Relationship \_\_\_\_\_  
 Address \_\_\_\_\_  
 Phone \_\_\_\_\_  
 Occupation \_\_\_\_\_  
 Employer \_\_\_\_\_  
 Employer Phone \_\_\_\_\_

**Amount of Financial Aid Requested** \$ \_\_\_\_\_

Have you applied for other tuition loans or assistance? Yes \_\_\_\_\_ No \_\_\_\_\_

If so, please provide source and result of request: \_\_\_\_\_

**Please answer the following questions:**

1. Do you or your co-applicant(s) have assets owned in or through another entity, such as a corporation, trust or limited partnership that is not identified on the Parent Financial Statement? Yes \_\_\_ No \_\_\_ If yes, please explain on separate sheet of paper.
2. Do you or your co-applicant(s) have an equity or financial interest, directly or indirectly, in a business or other entity not listed on the Parent Financial Statement? Yes \_\_\_ No \_\_\_ If yes, please explain on separate sheet of paper.
3. If available, and if you qualify, would you be willing to borrow part or all of the tuition from an educational financing company payable over up to 20 years? Yes \_\_\_ No \_\_\_

*I (we) agree to the terms and conditions cited herein and certify that this application is submitted in good faith and is complete and accurate the best of my (our) knowledge. I (we) hereby authorize the school and its representative to investigate or verify any information contained herein.*

**By Parent or Guardian 1:**

**By Parent or Guardian 2:**

\_\_\_\_\_ Date \_\_\_\_\_ Date \_\_\_\_\_

